

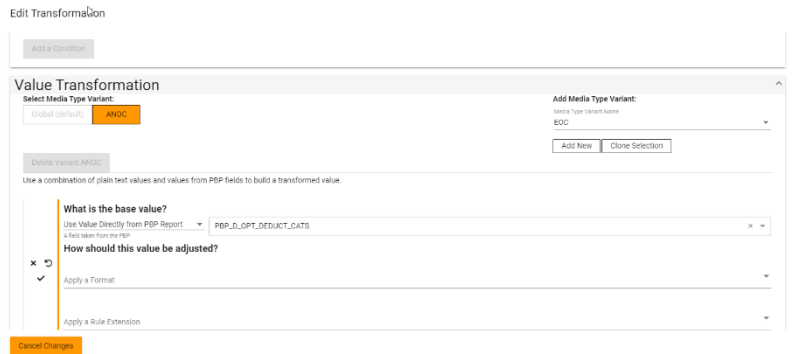
CodySoft October 22nd 2020 release notes:

Plan Benefit Package Module:

1. Addition of Media Type Variance in multiple areas

a. In Transformation Rules

- i. If you want to specify this transformation to be for a specific media type, select a media type variant from the dropdown list.



b. In Global Find and Replace

Global Find and Replace within Rules

The screenshot shows the 'Global Find and Replace within Rules' dialog. It has a progress bar at the top with three steps: '1 Enter details', '2 Preview', and '3 Results'. The 'Enter details' step is active. Below the progress bar are two text input fields: 'Text to Replace' and 'Text to Use Instead'. Underneath these are three radio buttons: 'Whole Rule' (selected), 'Condition Only', and 'Value Only'. Below the radio buttons is a checked checkbox labeled 'Only apply to a single Media Type Variant'. At the bottom left is a 'Global (Default)' dropdown menu. At the bottom right are 'Preview Changes' and 'Cancel' buttons.

c. In Find and Replace within Rules

Find and Replace within Rules

The screenshot shows the 'Find and Replace within Rules' dialog. It has a progress bar at the top with three steps: '1 Enter details', '2 Preview', and '3 Results'. The 'Enter details' step is active. Below the progress bar are two text input fields: 'Text to Replace' and 'Text to Use Instead'. Underneath these are three radio buttons: 'Whole Rule' (selected), 'Condition Only', and 'Value Only'. Below the radio buttons is a checked checkbox labeled 'Only apply to a single Media Type Variant'. At the bottom left is a 'Global (Default)' dropdown menu. At the bottom right are 'Preview Changes' and 'Cancel' buttons.

d. In Export

- i. If your plans have media type variances, an additional checkbox displays:

Plan Selection ▼

Benefit Selection ▼

Export ▲

Which Media Type Variant will this Export use?

 Include Values for all Media Type Variants

Variant Name ▼

- i. Click Review Fields. The fields display, with the plan you are reviewing identified as a header for easy reference:

PBP Import

1 Items Require Review. ✔ Complete Import

Contract Number	Plan ID	Segment ID	Current Year	Status	Actions
H3800	003	0	2021	In-Progress	Review Fields

Items per page: 10 1 - 1 of 1 < >

Make changes to your Import below, saving progress if desired. When finished, complete the edit to prevent any further edits.

H3800 \ 003 \ 0 \ 2021 Save Progress Complete Edit

Select Media Type Variant:

Global (default)
ANOC
EOC

All
 Passed Through
 Transformed
 Edited

Header	Field Description	Field Name	Incoming (New)
▼ SECTION A: SECTION A-1			
▼ SECTION A: SECTION A-2			
▼ SECTION A: SECTION A-3			
▼ SECTION A: SECTION A-4			

e. In Manage PBP's

Manage PBP's

[← Back to List](#)

Which versions should be included?

Limit Date Range and # of Versions Show Imports After Date # of Versions to Display

Latest Version by Year

Filter Plans

Select Media Type Variant:

Global (default)
ANOC
EOC

Filter Fields
▼
 Changed

Header	Field Description	Field Name	2021 v1 (Sep)	2021 v2 (Sep)
▼ Optional Supplemental - Label and Premium Package # 1				
^ SECTION A: SECTION A-1				
SECTION A: SECTION A-1	Enrollee Type:	PBP_A_BEN_COV	Part A and Part B	Part A and Part B
SECTION A: SECTION A-1	Contract Number:	PBP_A_CONTRACT_NUMBER	H1225	H1225
SECTION A: SECTION A-1	Contract Period:	PBP_A_CONTRACT_PERIOD	2021	2021