

CodySoft March 25th 2021 release notes:

All Modules/General Login:

1. Additional instructions added to Password Reset emails:

Instructions to reset your password:

1. Enter your email.
2. Click Submit. You will receive an email with a Reset Password link.
3. Enter a new password that meets the criteria shown on that screen.
4. Click Submit. You will be redirected to the login page where you can login with this new password.

Collateral Management Module:

1. Custom Version creation enhancements
 - a. Add Previous button to allow users to go back a step if a mistake is made in the process:

☒ Plan_Name
☐ Plan_ID
☐ Custom_Name
☐ Plan_Type
☐ State
☐ Service_area
☐ Phone
☐ TTY
☐ MAO
☐ of_Ohio

Previous Next

3. Select The Plan

- b. Additional validation prior to starting creation

PandP Module:

1. Added Next Review Date and Review Frequency to notifications containing a Document Details section

Document Details

Document Id: 769-A

Document Name: New doc

Document Owner: Cory Belden

Next Review Date: Thursday, March 25, 2021

Review Frequency: Annually

Expires On: Friday, March 26, 2021