# CodySoft May 20<sup>th</sup> 2021 release notes:

### **Collateral Management Module:**

1. Unlock Entities – added Locked On date for greater visibility to when the entity was locked:

CollateralManagement		CODY <mark>SOFT</mark> .	Welcome Stephen Billias Admin   Help   Logoff
module®			Search Projects
Home Projects Rules Library	Inventory Reports Archives Search Regu	latory Rules Admin	

#### Locked Entities

Project Number	Entity Type	Title	Description	User Name	Locked On	Marke
740	Template	Test Preview	Word	Cory Belden	5/19/2021	
737	Template	AsposeTest012921	Word	Gaurav Singhal4	5/20/2021	
735	Template	Triple S DOCX exte	Word	Attila Kozma	1/15/2021	
723	Template	Copy of Template1	Word	Brian Yavorsky	12/11/2020	
723	Template	Template1	Word	Cory Belden	12/2/2020	
Shov	ving page 1 of 4					Ş

We will be performing maintenance on the CodySoft servers every morning at 4 AM ET. On Sundays this maintenance will occur at 1 AM ET. If you are working at that time, please save your work and exit the application. Maintenance will take 10 minutes or less. Thank you.

Home Projects Rules Library Inventory Reports Admin Help

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### 2. Added Hyperlink to the Unassigned Elements page numbers on the Template Editor screen

Element	Page
[[Plan_Name]]	1
[[ <u>Plan_Type]]</u>	1
[[ <u>MAO]]</u>	1
[[EOC_Material_ID]]	1
[[Plan_Name]]	2
[[IF:Rx4stages]]	<u>3</u>
[[IF:RxDICCC]]	<u>3</u>
[[IF:RxICCGCC]]	<u>3</u>
[[IF:RxICCC]]	<u>3</u>
[[IF:rxtiers]]	<u>3</u>
[[Formulary]]	<u>3</u>
[[Plan_Name]]	<u>4</u>
[[IF:HMO]]	<u>6</u>

3. Update default column widths to accommodate longer names on Assets screen:

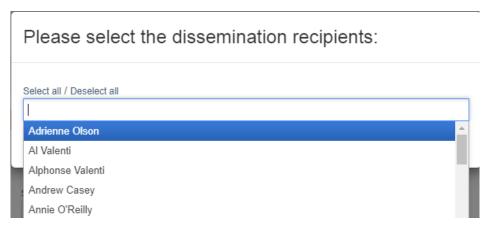
Collateral Management module					[	CODYS			i (1114	goff		S
,	Library ument Kits	Inventory Create K			Search Regulate	ory Rules Ad	lmin					
Assets									-	Creat	e As	se
<ul> <li>Active Assets</li> </ul>												
<ul> <li>Active Assets</li> <li>Name</li> </ul>		Category	Туре	Status	Created By	Created On	Last Modified	Date Modified	-			
		Category	Type	Status	Created By	Created On	Last Modified	Date Modified				
Name					Created By Attila Koz	Created On 05/11/2020	Last Modified				8	
Name 400RulesGrid	<ul> <li>(*)</li> <li>(*)</li></ul>	~	Excel Data	 Draft				05/13/2021			0	_
Name 400RulesGrid SBDataGrid2020	-	<b>V</b> Data	Excel Data Excel Data	Draft Approval P	Attila Koz	05/11/2020	Saurabh S	05/13/2021 05/13/2021		<b>•</b> ••		
Name 400RulesGrid SBDataGrid2020 10-18 Demo Benefit Grid	۲	Data Data	Excel Data Excel Data	Draft Approval P Draft	Attila Koz Stephen B	05/11/2020 02/18/2020	Saurabh S Saurabh S	05/13/2021 05/13/2021	~		0	
	() () ()	Data Data Data Data	Excel Data Excel Data Excel Data	Draft Approval P Draft Draft	Attila Koz Stephen B Al Valenti	05/11/2020 02/18/2020 10/17/2016 01/13/2021	Saurabh S Saurabh S Saurabh S	05/13/2021 05/13/2021 05/13/2021 04/29/2021	~	<b>•</b> ••	0	

### 4. Update default column widths to accommodate longer Plan Names on Global Dashboard:

Admi	ı													
Edit L	ine of Business De	partments Media Types	Audiences	Cost Centers	Plan Types									
Add I	Add LOB													
												C	ancel	Save
Nam	e													
Me	dicare South Florida													
LOE	Plans:													
Ad	Add Plan													
#	Plan #	Name							Contract #	MCE #	Plan Types	Sub Plan Types		
1	MDCR001	Medicare - South Florida							H1234	MCE1234	MA	НМО	Edit	Remove

### **HPMS Memo Module:**

1. Add Select All/Deselect All, and Search function to Disseminations/Acknowledgments.



## **Policy and Procedure Module:**

1. Add Select All/Deselect All, and Search function to Disseminations/Acknowledgments.

	Please select the dissemination recipients:		
	Select all / Deselect all		
	Adrienne Olson	1	
	Al Valenti		
	Alphonse Valenti		
-	Andrew Casey		
	Annie O'Reilly		

a. Note: this same functionality applies to Multiple Disseminations as well:

Multiple Dissemination									
Title	Descriptio	n	Document	Number V	ersion Number				
Continued Testing 12/19	Continued	Testing 12/19	34567	1					
Continued testing 12/30	Continued	testing 12/30	99999						
	Select Internal Users	Upload External User List	Add Ext	ernal Users Manually					
Select all / Deselect all									
Select Some Options									
Close				Cancel Dissemination	Start Dissemination				