

CodySoft July 8th 2021 release notes:

Collateral Management Module:

1. Improved version creation and failed messaging
 - a. When versions are created project managers will now get a summary email for each version creation request, rather than individual emails for each version created.
 - b. For failed versions, CodySoft now provides the reason for the failure in the summary email.
2. Live hyperlinks from data grids are now merged as live links both in Test the Template and Versioning, in both Word documents and PDF.

Policy and Procedure Module:

1. The Approvers tab on the Project Details screen shown below and the Document Details screen shows the status of the approvals:
 - a. This screen now retains prior rejection votes once the approval is finalized.
 - b. The date and timestamp of each vote is also displayed.

Name	Comments	Voted On	Vote	
Cory Belden	We need to revise the information within this project, should be applicable to IT only.	07-06-2021 08:21:52 AM	✘	
Cory2 Belden2			⊠	
Stephen Billias	Missing details	07-06-2021 08:14:52 AM	✘	

HPMS Memo Module:

1. The Approvers tab on the Action Details screen shows the status of the approvals:

Name	Comments	Voted On	Vote	
Cory Belden			⊠	
Stephen Billias	More detail needed.	07-06-2021 07:11:06 PM	✘	

This document contains confidential information that is for the proprietary use by Cody Consulting only and cannot be reproduced or used without the sole permission of Cody Consulting.
© 2021 Cody Consulting Group, Inc.

- a. This screen now retains prior rejection votes once the approval is finalized.
- b. The date and timestamp of each vote is also displayed.