CodySoft December 9th 2021 release notes:

HPMS Module:

Added the ability to manage Correspondence Types within the tool

 This adds additional self service capabilities to Admins

Compliance Correspondence Made CSHPMS/CCM	≡ Admin > Manage Items			CODY®	♣ - ≅ 3533 - Cory Belden Dashboard Helg Legeut
Dashboard	Audit Elements Regulatory Entities	Classification Categories	Correspondence Types		
Reporting	Correspondence Types				
Archives					Add Item
Regulatory	Search				
Analyzer	Name	Active	Allow New		
	CMS Sanction Letter			Edit	Deactivate
🗘 Admin	CMS Audit Notice			Edit	Deactivate
🖈 Items	MEDIC (FWA)			Edit	Deactivate
🖈 Settings	Cms General Correspondence			Edit	Deactivate
	State Regulatory Correspondence			Edit	Deactivate
	Medicaid Fraud Control Unit			Edit	Deactivate
	State Insurance Regulatory Correspon			Edit	Deactivate

PBP Module:

- 1. Added <u>Comparison Report</u> menu option featuring customizable reports from two input types
 - a. **Plans**: Compares a single existing PBP plan against one or more selected plans. Features optional filter for PBP and Custom Fields
 - b. **Data Grids**: Compares one user-uploaded data grid against a saved PBP Export or a second user-provided data grid.

csPBP	Comparison Report		
-5 PBP Import	Would you like to compare Plans or Full Data Grids?		
PBP Export			
Manage PBPs	Plans		
A Companient Depart	Data Grids		

- Added Override existing and Create or fully Replace capability for PBP Plan Custom Field Names as options in the <u>New PBP Import</u> screen.
 - a. **Override existing Custom Field Names**: Import one CodySoft data grid <u>template</u> with one or more plan columns to bulk override existing Custom Field Names. This import will partially override any existing custom fields in a plan matching the identical header, description and field names.
 - b. Create or fully Replace all PBP Plan Custom Field Names: Import one CodySoft data grid template with one or more plan columns to fully replace and override existing Custom Field Names. This import replaces all custom fields in one or more existing plans with matching attributes. If no matching plan exists, a new plan will be created.

Par Benefit Package June 2				
	PBP Import			
PBP Import	O PBP Reports or Companion Data			
PBP Export	(Import one or more PBP XML Reports or additional companion data XLSX file in ZIP format)			
Manage PBPs	Override existing Custom Field Names (mport one CodySoft data grid template with one or more plan columns to bulk override existing Custom Field Names.)			
Comparison Report	O Create or fully Replace all PBP Plan Custom Field Names			
· · · ·	(Import one CodySoft data grid template with one or more plan columns to fully replace and override existing Custom Field Names.)			