# CodySoft January 19th 2024 release notes:
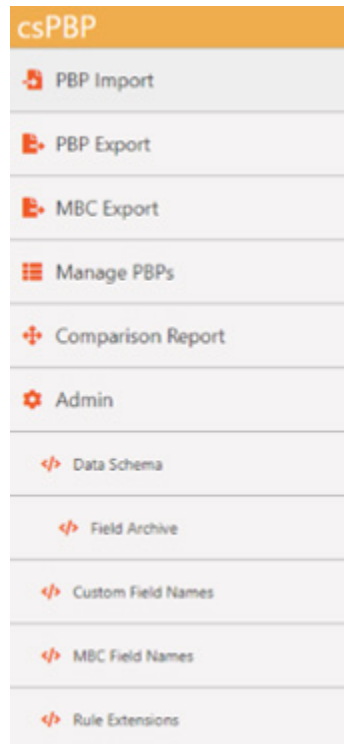
## PBP Module:

1. Changed global nomenclature to standardize and align newer terms across the module (e.g., menu navigation pane, screen names, instructions, drop down selections).

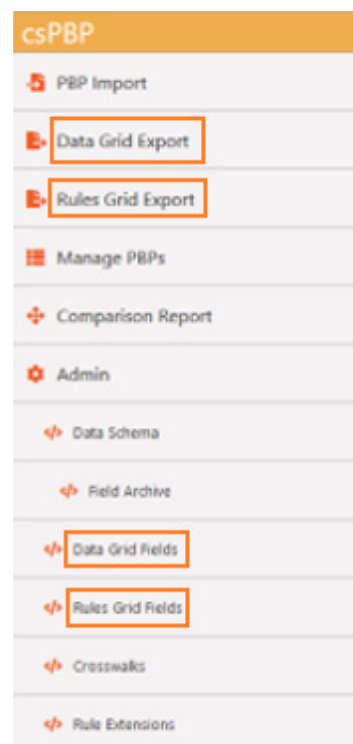| Previous Term | New Term |
|---|---|
| Custom Field, User Generated Field | Data Grid Field |
| Not Custom, PBP Report | Bid |
| MBC Field | Rules Grid Field |
| Previous Year (PY) | This Year (TY) |
| Current Year (CY) | Next Year (NY) |
| Past Import | Completed Import |
| Field Lookup Headers | Field Headers |

**EXAMPLES**

**Menu** names:

Previous                                    New

**Data Grid Fields** screen (previously Custom Field Names screen):



**Edit Rule** screen dropdown naming for Data Grid Fields and Rules Grid Fields:

Previous



New

**Advanced Search** field type selection**:**

Previous



New



2. Revised **New Import** selection type descriptions
   a. Removed reference to PBP XML Reports in second option

Previous



New

3. Added a 5<sup>th</sup> option for version comparison in Data Grid Export screen.



a. Select **Latest Versions for TY/NY** to export a file with TY (This Year) and NY (Next Year) variants. These variants align with Contract Year 2025 CODY Templates for use in the CodySoft® Collateral Management (CM) module.

| | A | B | C | D | E | F | G |
|---|---|---|---|---|---|---|---|
| 1 | | | PlanName | 004(H5221) | 004(H5221) | 001(H7871) | 001(H7871) |
| 2 | | Year | Variant | TY | NY | TY | NY |
| 3 | PBP Section | Field Description | Attribute | | | | |
| 4 | Section A | contractYear | Plan_Year | 2023 | 2024 | 2023 | 2024 |

4. Added JSON Bid fields that now permit Data Grid Field creation for optional supplemental benefits, VBID benefits, and additional telehealth benefits

**EXAMPLE BID FIELDS**

**Optional supplemental benefits** (Package numbers and service category benefits):



optSupNotes  Cost Share Groups > optionalSupplementalPackages > optSupPackagesData > 1

optSupPkgDesc  Cost Share Groups > optionalSupplementalPackages > optSupPackagesData > 1

optSupPkgId  Cost Share Groups > optionalSupplementalPackages > optSupPackagesData > 1

optSupPkgName  Cost Share Groups > optionalSupplementalPackages > optSupPackagesData > 1

optSupPkgStatus  Cost Share Groups > optionalSupplementalPackages > optSupPackagesData > 1

categoryCode  Cost Share Groups > optionalSupplementalPackages > optSupPackagesData > 1 > benefitPackages > 16a3: Fluoride Treatment

**Additional Telehealth PickList:**

bdAdditionalTelePartBPickList  Benefit Details > MC > 7j: Additional Telehealth Benefits > AdditionalTelePartBComponent

| | |
|---|---|
| Actual Name: | bdAdditionalTelePartBPickList |
| Description: | Select the Medicare-covered benefits that may have Additional Telehealth Benefits available |
| Header: | Benefit Details > MC > 7j: Additional Telehealth Benefits > AdditionalTelePartBComponent |
| Json Path: | $.pbp[0].benefitDetails.benefitDetailsInfo[?(@.categoryTypeId=='1' && @.categoryCode=='7j')].benefitDetails.AdditionalTelePartBComponent |
| Field Type: | Bid Field |

Options:
Inpatient Hospital Services
Inpatient Hospital-Acute
Inpatient Hospital Psychiatric
Skilled Nursing Facility (SNF)
Cardiac and Pulmonary Rehabilitation Services
Cardiac Rehabilitation Services

**VBID Additional Benefits, Reduction in Cost Sharing, Rewards and Incentives Rebates** (Package numbers, VBID type, and service category benefits):

**bdNotes** VBID > vbidAdditionalBenefits > vbidAdditionalBenefitsPackages > VBID > 1 > benefitPackages > non-MC > 10b1: Transportation Services - Plan Approved Health-related Location > benefitDetailsData > AddNotesComponent

**bdBenefitUnlimitedPeriodicity** VBID > vbidAdditionalBenefits > vbidAdditionalBenefitsPackages > VBID > 1 > benefitPackages > non-MC > 10b1: Transportation Services - Plan Approved Health-related Location > benefitDetailsData > BenefitUnlimitedComponent

**bdBenefitUnlimitedYesNo** VBID > vbidAdditionalBenefits > vbidAdditionalBenefitsPackages > VBID > 1 > benefitPackages > non-MC > 10b1: Transportation Services - Plan Approved Health-related Location > benefitDetailsData > BenefitUnlimitedComponent

**bdIndicateNumOfVisit** VBID > vbidAdditionalBenefits > vbidAdditionalBenefitsPackages > VBID > 1 > benefitPackages > non-MC > 10b1: Transportation Services - Plan Approved Health-related Location > benefitDetailsData > BenefitUnlimitedComponent

**bdCoinsuranceAmountYesNoMinMax** VBID > vbidAdditionalBenefits > vbidAdditionalBenefitsPackages > VBID > 1 > benefitPackages > non-MC > 10b1: Transportation Services - Plan Approved Health-related Location > benefitDetailsData > CoinsuranceComponent

**bdCoinsuranceMaxAmount** VBID > vbidAdditionalBenefits > vbidAdditionalBenefitsPackages > VBID > 1 > benefitPackages > non-MC > 10b1: Transportation Services - Plan Approved Health-related Location > benefitDetailsData > CoinsuranceComponent

5. Added option for **customizable formatting of segment number** in Data Grid Export
   a. Choose one, two, or three digits for a non-zero segment number in the Data Grid.

| | | PlanName | 004(H5221) | 004(H5221) | 017-001(H3124) | 017-001(H3124) | 017-01(H3124) | 017-01(H3124) | 017-1(H3124) | 017-1(H3124) |
|---|---|---|---|---|---|---|---|---|---|---|
| | Year | Variant | TY | NY | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 |
| PBP Section | Field Description | Attribute | | | | | | | | |
| Section A | contractYear | Plan_Year | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 | 2023 | 2024 |
| Section A | Plan name | Plan_Name | MA Plan Name (HMO) | MA Plan Name (HMO) | MAPD Plan Name (PPO) | MAPD Plan Name (PPO) | MAPD Plan Name (PPO) | MAPD Plan Name (PPO) | MAPD Plan Name (PPO) | MAPD Plan Name (PPO) |
| Section A | Segment # | Segment | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 1 |

6. Changed the **Time Period options** for Rules Grid Fields from Previous Year (PY) and Current Year (CY) to This Year (TY) and Next Year (NY)



   a. Select **This Year** Time Period to pull values from current contract year plan data.
   b. Select **Next Year** Time Period to pull values from upcoming contract year plan data.



Abbreviations displayed after selecting This Year or Next Year:

7. Removed "Export failed" error message when importing a plan that doesn't have previous year data
   a. The system will no longer require a plan to have previous year data to complete the Rules Grid Export process