

CodySoft® April 18th 2024 release notes

PBP Module:

1. **Media Type-specific** value transformations and/or Data Grid Fields display in the exported Data Grid xls file.
 - a) When a **specific media type variant is selected during Export**, the standard Data Grid Field name is retained while the media type-specific value transformation (cell phrasing) is displayed per PBP:

	A	B	C	D	E	F
1			PlanName	001(H1234)		
2		Year	Variant	2025		
3	PBP Section	Field Description	Attribute		Attribute Note	Cell phrasing
4	Test	test	Part_B_Rx_IN_Test	\$20	Default Data Grid field name	Phrasing specific to Summary of Benefits
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						
21						
22						
23						
24						
25						
26						
27						
28						
29						
30						
31						
32						
33						
34						
35						
36						

Export

Data Grid Export screen

Which Media Type Variant will this Export use?

☐ Include Values for all Media Type Variants

Media Types

Global (Default)

ANOC

SB

☐ Mass Update

☐ Supplement Data Report

☐ Publish to CM as an Asset

What file format would you like?

☐ PDF

☒ Excel

Export Save Export

Value Transformation

Data Grid Field rule screen

Select Media Type Variant1:

All Others (default) ANOC **SB**

Delete Variant SB

Use a combination of plain text and fields from the bid or this module to build a transformed value

The value: "\$20"

Add Another Piece

Close

- b) When **all Media Type Variants** is selected during **Export**, all media type-specific field names (including the standard Data Grid Field name for default media types) are displayed along with media type-specific value transformations (cell phrasing) per PBP:

	A	B	C	D	E	F
1			PlanName	001(H1234)		
2		Year	Variant	2024		
3	PBP Section	Field Description	Attribute		Attribute Notes	Cell phrasing
4	Test	test	Part_B_Rx_IN_Test	\$20 copay	Default Data Grid Field name	Phrasing for All Others (default)
5	Test	test	Part_B_Rx_IN_Test_ANO	\$20 copayment	ANOC media type abbreviation appended to the default Data Grid Field name	Phrasing specific to the ANOC media type
6	Test	test	Part_B_Rx_IN_Test_SOB	\$20	Summary of Benefits media type abbreviation appended to the default Data Grid Field name	Phrasing specific to the Summary of Benefits media type
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						
21						
22						
23						
24						
25						
26						
27						
28						
29						
30						
31						
32						
33						

Export

Data Grid Export screen

Which Media Type Variant will this Export use?

☒ Include Values for all Media Type Variants

What kind of Export is this?

☐ PBP Report

☒ Data Grid

☐ Mass Update

☐ Supplement Data Report

☐ Publish to CM as an Asset

What file format would you like?

☐ PDF

☒ Excel

Export Save Export

Value Transformation

Select Media Type Variant1:

All Others (default) ANOC SB

Data Grid Field rule screen

Use a combination of plain text and fields from the t

The value: "\$20 copay"

AS-IS

Add Another Piece

Close