

# CodySoft® March 7<sup>th</sup>, 2025 release notes

## PBP Module:

1. **Hyperlinks** contained in the imported Companion Data XLSX File and EGWP Grid XLSX File are **retained in the Data Grid Export** file.

Manage PBPs

[Back to List](#)

Which versions should be included?

Limit Date Range and # of Versions  Latest Version by Year

Show Imports After Date:  # of Versions to Display:

Filter Plans

zPharm\_dir\_URL | zProv\_dir\_URL | zEOC\_URL | zMbr\_Svcs\_email | zPlan\_URL

Header	Field Description	Field Name	2026 v3 (Mar)
<b>CONTACTS: Directory</b>			
CONTACTS: Directory	Rx Pharmacy Directory website URL EOC 1.3.3, 5.2.2	zPharm_dir_URL	#HYPERLINK( <a href="https://codyconsulting.com/https://codyconsulting.com/">https://codyconsulting.com/</a> )
CONTACTS: Directory	Provider Directory website URL EOC 1.3.2	zProv_dir_URL	#HYPERLINK( <a href="https://codyconsulting.com/https://codyconsulting.com/">https://codyconsulting.com/</a> )
<b>CONTACTS: EOC URL</b>			
CONTACTS: EOC URL	EOC document website URL ANOC	zEOC_URL	www.abchealth.com/EOC
<b>CONTACTS: Member Services</b>			
CONTACTS: Member Services	Member Services email address EOC 2.1 and last page	zMbr_Svcs_email	#HYPERLINK( <a href="mailto:Sales@codyconsulting.com">Sales@codyconsulting.com</a> )
CONTACTS: Member Services	Plan website URL EOC and ANOC	zPlan_URL	#HYPERLINK( <a href="https://www.cms.gov/https://www.cms.gov/">https://www.cms.gov/</a> )

**1. COMPANION DATA XLSX FILE**


CONTACTS: Member Services	Member Services mailing address EOC 2.1 and last page	zMbr_Svcs_add	PlanName	001(H1234)
CONTACTS: Member Services	Member Services email address EOC 2.1 and last page	zMbr_Svcs_email	Variant	NY
CONTACTS: Member Services	Plan website URL EOC and ANOC	zPlan_URL	ABC Health 123 Main Street Anytown, ST 12345	ABC Health 123 Main Street Anytown, ST 12345
CONTACTS: EOC URL	EOC document website URL ANOC	zEOC_URL	www.cms.gov	www.abchealth.com/EOC
CONTACTS: Directory	Provider Directory website URL EOC 1.3.2	zProv_dir_URL	Sales@codyconsulting.com	Sales@codyconsulting.com
CONTACTS: Directory	Rx Pharmacy Directory website URL EOC 1.3.3, 5.2.2	zPharm_dir_URL	www.abchealth.com/EOC	www.abchealth.com/EOC
CONTACTS: Directory	Rx Pharmacy Directory website URL EOC 1.3.3, 5.2.2	zPharm_dir_URL	codyconsulting.com	codyconsulting.com
CONTACTS: Directory	Rx Pharmacy Directory website URL EOC 1.3.3, 5.2.2	zPharm_dir_URL	https://codyconsulting.com/	https://codyconsulting.com/

**2. ON-SCREEN DISPLAY**  
Manage PBPs > Compare Versions  
or  
PBP Import > Review Field

A	B	C	D	E	I	J	K
	<b>3. Exported Data Grid XLSX</b>	PlanName	005(H1846)	005(H1846)			
	Year	Variant	TY	NY			
PBP Section	Field Description	Attribute					
CONTACTS: Member Services	Member Services mailing address EOC 2.1 and last page	zMbr_Svcs_add	ABC Health 123 Main Street Anytown, ST 12345	ABC Health 123 Main Street Anytown, ST 12345			
CONTACTS: Member Services	Member Services email address EOC 2.1 and last page	zMbr_Svcs_email	Sales@codyconsulting.com	Sales@codyconsulting.com			
CONTACTS: Member Services	Plan website URL EOC and ANOC	zPlan_URL	www.cms.gov	www.cms.gov			
CONTACTS: EOC URL	EOC document website URL ANOC	zEOC_URL	www.abchealth.com/EOC	www.abchealth.com/EOC			
CONTACTS: Directory	Provider Directory website URL EOC 1.3.2	zProv_dir_URL	codyconsulting.com	codyconsulting.com			
CONTACTS: Directory	Rx Pharmacy Directory website URL EOC 1.3.3, 5.2.2	zPharm_dir_URL	https://codyconsulting.com/	https://codyconsulting.com/			

<https://www.cms.gov/> - Click once to follow.  
Click and hold to select this cell.

## 2. Custom Flag for Data Grid Fields – New!

- Clicking on the **Flag icon**  at far right of the Data Grid Field row designates a field as custom.
- Clicking the **Flags header** name **sorts** and groups all Custom Data Grid fields together on screen.

Data Grid Fields













### Fields

Find an Existing Data Grid Field to Edit or Add a Rule Transformation, or Click "New Field" to create new Data Grid Field

Filter Fields

Browse Existing Fields

Global Find & Replace Update Field Headers New Field

Field Header	Field Name	Origin	Plan Types	Updated By	Updated On ↓	Created By	Created On	Flags	Actions
11a Durable Medical Equipment (DME) - PA/...	DME_PA	Created HMO, HMOPOS, Local PPO, Regional PPO		Debby Golonka	3/7/25	Nick Scalfone	1/26/22		   
5a Partial Hospitalization Program - PA/REF	PH_PA	Created HMO, HMOPOS, Local PPO, Regional PPO		Debby Golonka	3/7/25	Nick Scalfone	1/26/22	Custom	    <span>Toggle Custom Flag</span>
9a Outpatient Hospital Svcs - MC	OPHS_IN	Created HMO, HMOPOS, Local PPO, PFFS, Regional PPO		Debby Golonka	3/7/25	Nick Scalfone	1/26/22	Custom	   
5a Partial Hospitalization Program - PA/REF	PH_ref	Created HMO, HMOPOS, Local PPO, Regional PPO		Debby Golonka	3/7/25	Nick Scalfone	1/26/22		