

CodySoft January 6th 2020 release notes:

1. Aspose Version upgrade (Version 19.10.0)
 - a. Improved document parsing
2. Custom Version naming
 - a. Allow a user a define a custom name for each version by using a rule pointed to a field in a data asset

Choose your naming preference [X]

CodySoft Version Naming
(LOB_PlanYear_ContractNum_PlanNum_PlanSubType_PlanName_MediaType, for example:
Medicare_2020_H1234_001_PPO_Medicare PPO RXPlus_EOC)

Custom Version Naming
(Create a file name from the associated published data asset)

OK Cancel

Custom Version Naming Option [X]

▼ 1. Select The Data Asset

Category Data **Name** Asset name

10-18 Demo Benefit Grid
 10-18 Demo Operational Grid
 11-4 DSNP EOC Rules Grid
 2017 Asset Application Grid
 ANOC Rules Grid

Custom Version Naming Option [X]

▶ 1. Select The Data Asset

▼ 2. Select The Asset Attribute

Filter: [] Variation: 2016 ▼

Plan_Name
 Plan_ID
 Custom_Name
 Plan_Type
 State
 Service_area
 Phone
 TTY
 MAO
 of_Ohio

Next

Custom Version Naming Option ✕

▶ 1. Select The Data Asset

▶ 2. Select The Asset Attribute

▼ 3. Select The Plan

All ▼

Next

Custom Version Naming Option ✕

▶ 1. Select The Data Asset

▶ 2. Select The Asset Attribute

▶ 3. Select The Plan

▼ Summary

Your custom naming comes from:

Asset Name: 10-18 Demo Benefit Grid
 Attribute: Custom_Name
 Variant: 2016
 Plan: All

Submit Cancel

- b. Note: CodySoft standard naming convention is still available as a default
- 3. Choice to generate versions into original format (e.g. Word), PDF, or both, saving users significant time converting files after versioning.

Active Versions

<input checked="" type="checkbox"/>	File Name	Plan Number	Contract Number	Template#/RevDate /Version# View	Created By	Cr	
<input checked="" type="checkbox"/>	Medicare_2020_H1234_001_HMO_Medicare Advantage Gold_ANO	001	H1234	10_12132019_1	Gaurav Singhal	12/13/2019	Draft
<input checked="" type="checkbox"/>	Medicare_2020_H1234_003_HMO_Medicare Advantage Silver_ANO	003	H1234	10_12132019_2	Gaurav Singhal	12/13/2019	Draft
<input checked="" type="checkbox"/>	Medicare_2020_HP0-1_LC0PH1D1 LRXHGA20 Contract_HMO_FirstCare Select Plus HMO_ANO	LC0PH1D1 LRXHGA20 Contract	HP0-1	10_12132019_3	Gaurav Singhal	12/13/2019	Draft
<input checked="" type="checkbox"/>	Medicare_2020_H1234_002_HMO_Medicare Advantage Silver_ANO	002	H1234	10_12132019_4	Gaurav Singhal	12/13/2019	Draft
<input checked="" type="checkbox"/>	H1234-003	003	H1234	10_12242019_10	Gaurav Singhal	12/24/2019	Draft

Download selected document(s)

Original Format ▼

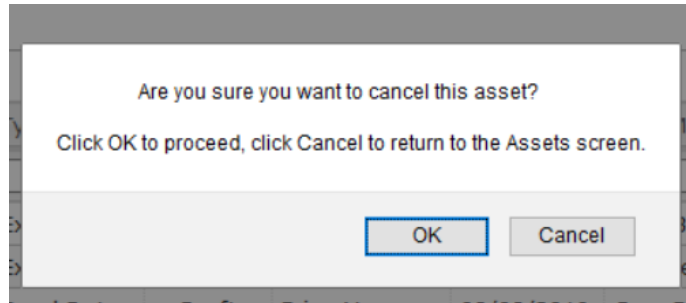
Original Format

Convert to PDF

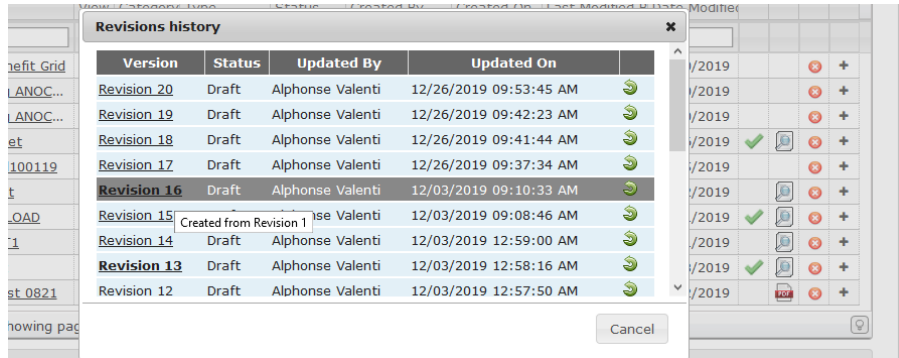
Both

- 4. Improved version performance
 - a. By increasing processing power and leveraging parallelism, CodySoft will now generate versions quicker, improving user experience and eliminating system hang ups and freezing.

5. Add an 'Are you sure?' message when canceling an asset. Previously no message was in place which allowed for accidental canceled assets.



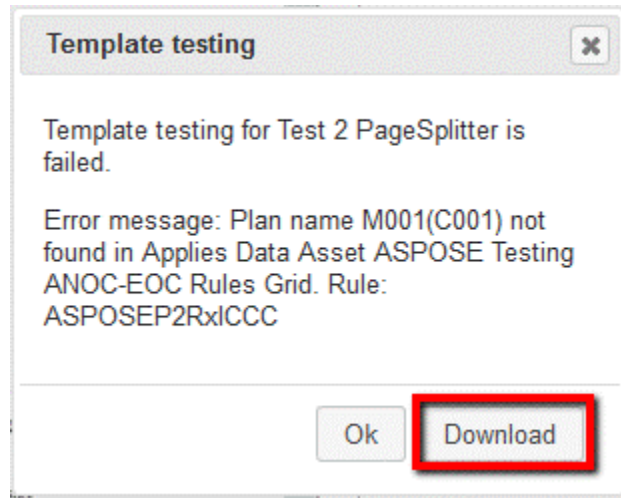
6. Allow rollback to any previous Asset revision, previously could only rollback to last published version.
 - a. Notice in the screenshot below the system now displays in **bold** the revision(s) that have been created from a prior revision, and the prior revision number they were created from.



7. Ability to export template validation errors, prior to testing the template



8. Ability to export errors that occur during a failed template test



9. WebDAV version upgrade (Version 8.1.5257)
 - a. Improved document handling