# CodySoft January 31<sup>st</sup> 2020 release notes:

## Plan Benefit Package Module:

- 1. Global Find and Replace
  - a. Find any text within " " that a user typed in within a rule in either the *Condition IF* section, or the *Transformation Value* section to replace
  - b. Updated On/Updated By fields change to reflect what was touched in the replacements

Plan Benefit Package										<mark>≥ 3677</mark> rian Yavorsky Dashboard Help
csPBP	PBP Transformation Rules									
-5 PBP Import	Rules									
► PBP Export	Find an Existing PBP Report Field to Edit or Create a	Transformation or Click "New Field"	to add new custom rep	ort field to the PBP I	Report					
Manage PBPs	Filter Fields									-
🌣 Admin	Browse Existing Rules									
<li>Data Schema</li>								Global	Find & Replace	New Field
Transformation Rules	Header	Name	Origin	Plan Types	Updated By	Updated On 🕹	Created By	Created On	Actions	
Migrations	SECTION A: SECTION A-1	PLAN_ID	Created	(Global)	Brian Yavorsky	1/22/20	Brian Yavorsky	4/8/19	2010	
	SECTION B: #1B INPATIENT HOSPITAL PSYCHIA	ATRIC Cardiac_OON	Created	(Global)	Brian Yavorsky	1/16/20	Brian Yavorsky	1/16/20	2010	
Field Import/Export	SECTION A: SECTION A-1	B_BEN_COV	Created	(Global)	Brian Yavorsky	1/16/20	Stephen Billias	1/15/20	201	
	SECTION B: #3 CARDIAC AND PULMONARY REF	ABILIT CARDIAC_IN	Created	Local PPO, HMO	Brian Yavorsky	1/16/20	Brian Yavorsky	5/6/19	C 🖟 🗊	
	SECTION B: #9C OUTPATIENT SUBSTANCE ABU	SE - BA SBtestClone	Created	нмо	Stephen Billias	1/15/20	Stephen Billias	1/15/20	C 🖗 🗑	
	SECTION A: SECTION A-1	EmptyWeb2	Created	(Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	201	

#### Enter Details:

Plan Benefit Package									<b>.</b>	Brian Yavorsk
csPBP		PBP Transformation Rules								
-S PBP Import		Dulas								
PBP Export	Global Find	and Replace within Rules								
Manage PBPs	1 Enter de	iails		2 Preview				3 Results		-
🌣 Admin	Text to Replace									
Data Schema	Сорау								lace	New Field
Transformation Rules	Text to Use Inst Copayment	rad								
Ø Migrations	Which part	of the rule should be searched?							e e	î
Field Import/Export	🖲 Whole F	ule								
	O Conditio									•
	O Value O								e i	۳
	Preview Ch	anges							æ	Î
								Cancel	æ	Ť.
		SECTION A: SECTION A-1	EmptyWeb	Created (Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	ø	¥
		SECTION D: PLAN DEDUCTIBLE (IN-NETWORK)	Deductible_In	Created (Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	đ	Î

### Preview Replacement:

Plan Benefit Package reader										<b>4 0</b>	Brian Yavors
sPBP		PBP Transformation Rules									
PBP Import		Rules									
PBP Export		Find an Existing PBP Report Field to Edit or Create a Trans	ormation or Click "New Field"	to add new custom rep	ort field to the PBI	P Report					
Manage PBPs		Filter Fields									*
🎗 Admin	Global Find a	nd Replace within Rules									
♦ Data Schema	🖉 Enter deta	ils		2 Preview					3 Results	lace	New Field
Transformation Rules	Replacing C	ppay with Copayment in each Rule. Results in 3 repl	acements across 2 Rules						-		
Migrations	Proceed with	replacement?								di i	Ť
Field Import/Export	Change Sea	rch Replace								<u>ر</u>	Î
									Cancel	0 0	T T
		SECTION B: #9C OUTPATIENT SUBSTANCE ABUSE - B	A SBtestClone	Created	нмо	Stephen Billias	1/15/20	Stephen Billias	1/15/20	2 0	Ŧ
		SECTION A: SECTION A-1	EmptyWeb2	Created	(Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	8 0	Ϋ́

### Summary of Replacement Results:

Plan Benefit Package modelet									<b>.</b>	0 - 🛛 🛛 3677 Brian Yavorsky Dashboard Help
csPBP		PBP Transformation Rules								
- PBP Import PBP Export		Rules	nation or Click "New Field" to add new custe	om report field to the PBP F	Report					
📒 Manage PBPs		Filter Fields								*
🌣 Admin		Browse Existing Pulse								
Data Schema	Global Find	and Replace within Rules							lace	New Field
Transformation Rules	🖉 Enter de	etails	2 Preview	w				3 Results		
🌣 Migrations	Successful	Ily replaced Copay with Copayment in each Rule. Made 3	replacements across 2 Rules.						U.	
Field Import/Export									e e	Ť.
								Close	Ľ.	Ŧ
		SECTION B: #3 CARDIAC AND PULMONARY REHABILIT	CARDIAC_IN Cr	eated Local PPO, HMO	Brian Yavorsky	1/16/20	Brian Yavorsky	5/6/19	<b>2</b> Ø	Ŧ
		SECTION B: #9C OUTPATIENT SUBSTANCE ABUSE - BA	SBtestClone Cr	eated HMO	Stephen Billias	1/15/20	Stephen Billias	1/15/20	<b>2</b> 0	Ť
		SECTION A: SECTION A-1	EmptyWeb2 Cr	eated (Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	2 0	Ŧ
		SECTION A: SECTION A-1	EmptyWeb Cri	eated (Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	2	Ť

#### 2. Undo Import Follow Up Messaging

a. Warning message

Undo Past Import
Are you sure you wish to undo this import? This operation will fail if it contains plans with more recent data. The reverted import will be put back in progress for review using the latest rules.
Cancel Undo

b. Revision Undo Failed



- 3. Export XLS formatting clean up
  - a. Cell justification in cells to regulate spacing from old format below

500	50
\$6,810	\$0
Prior authorization is required for all inpatient stays and residential treatment programs. Partial hospitalization programs and intensive outpatient services may require prior authorization.	Prior authorization is required for all innatient stays and residential treatment

4. Updated the Default File naming convention to *DataGrid\_MM\_DD\_YY\_HH-MM.xlsx*a. Prior convention was reversed:

Download file			
DataGrid_28_01_202009-49		.xlsx	¥
	Close		