

CodySoft January 31st 2020 release notes:

Plan Benefit Package Module:

1. Global Find and Replace

- Find any text within “ ” that a user typed in within a rule in either the *Condition IF* section, or the *Transformation Value* section to replace
- Updated On/Updated By fields change to reflect what was touched in the replacements

Header	Name	Origin	Plan Types	Updated By	Updated On	Created By	Created On	Actions
SECTION A: SECTION A-1	PLAN_ID	Created	(Global)	Brian Yavorsky	1/22/20	Brian Yavorsky	4/8/19	[Edit] [Delete] [Duplicate]
SECTION B: #1B INPATIENT HOSPITAL PSYCHIATRIC - ...	Cardiac_OON	Created	(Global)	Brian Yavorsky	1/16/20	Brian Yavorsky	1/16/20	[Edit] [Delete] [Duplicate]
SECTION A: SECTION A-1	B_BEN_COV	Created	(Global)	Brian Yavorsky	1/16/20	Stephen Billias	1/15/20	[Edit] [Delete] [Duplicate]
SECTION B: #3 CARDIAC AND PULMONARY REHABILIT...	CARDIAC_IN	Created	Local PPO, HMO	Brian Yavorsky	1/16/20	Brian Yavorsky	5/6/19	[Edit] [Delete] [Duplicate]
SECTION B: #9C OUTPATIENT SUBSTANCE ABUSE - BA...	SBtestClone	Created	HMO	Stephen Billias	1/15/20	Stephen Billias	1/15/20	[Edit] [Delete] [Duplicate]
SECTION A: SECTION A-1	EmptyWeb2	Created	(Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	[Edit] [Delete] [Duplicate]

Enter Details:

Global Find and Replace within Rules

1 Enter details 2 Preview 3 Results

Text to Replace
Copay

Text to Use Instead
Copayment

Which part of the rule should be searched?

☒ Whole Rule
☐ Condition Only
☐ Value Only

Preview Changes

Cancel

Preview Replacement:

Global Find and Replace within Rules

Enter details | **2 Preview** | 3 Results

Replacing **Copay** with **Copayment** in each Rule. Results in **3** replacements across **2** Rules.

Proceed with replacement?

Rule Name	Created By	Created Date	Last Modified	Actions						
SECTION B: #9C OUTPATIENT SUBSTANCE ABUSE - BA...	SBtestClone	Created	HMO	Stephen Billas	1/15/20	Stephen Billas	1/15/20	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SECTION A: SECTION A-1	EmptyWeb2	Created	(Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Summary of Replacement Results:

Global Find and Replace within Rules

Enter details | 2 Preview | **3 Results**

Successfully replaced **Copay** with **Copayment** in each Rule. Made **3** replacements across **2** Rules.

Rule Name	Created By	Created Date	Last Modified	Actions						
SECTION B: #3 CARDIAC AND PULMONARY REHABILIT...	CARDIAC_IN	Created	Local PPO, HMO	Brian Yavorsky	1/16/20	Brian Yavorsky	5/6/19	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SECTION B: #9C OUTPATIENT SUBSTANCE ABUSE - BA...	SBtestClone	Created	HMO	Stephen Billas	1/15/20	Stephen Billas	1/15/20	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SECTION A: SECTION A-1	EmptyWeb2	Created	(Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SECTION A: SECTION A-1	EmptyWeb	Created	(Global)	Brian Yavorsky	1/10/20	Brian Yavorsky	1/10/20	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Undo Import Follow Up Messaging

a. Warning message

Undo Past Import

Are you sure you wish to undo this import? This operation will fail if it contains plans with more recent data. The reverted import will be put back in progress for review using the latest rules.

b. Revision Undo Failed



3. Export XLS formatting clean up

a. Cell justification in cells to regulate spacing from old format below

\$6,810	\$0
Prior authorization is required for all inpatient stays and residential treatment programs. Partial hospitalization programs and intensive outpatient services may require prior authorization.	Prior authorization is required for all inpatient stays and residential treatment programs. Partial hospitalization programs and intensive outpatient services may require prior authorization.

4. Updated the Default File naming convention to *DataGrid_MM_DD_YY_HH-MM.xlsx*

a. Prior convention was reversed:

