

CodySoft November 2019 release notes:

HPMS/Compliance Correspondence:

1. Daily Automated Memo Ingestion Services
 - a. Cody can now setup a unique email address that will be used to receive client daily HPMS Memo feed. This email address should be added to the current distribution group of email recipients that receive the daily HPMS Memo feed via email directly from CMS (preferred method)
 - b. As an alternative to the above method for providing Cody with the HPMS Memo feed, an auto-forwarding rule can be setup within client email system that will forward the email feeds to Cody.
 - i. It is important to confirm that both standard memos and plan-specific memos are included within this daily feed.
2. Enhanced Reporting functionality
 - a. Reporting broken out by Memo, Correspondence, Action, Task, Dissemination and Review
 - b. Presented in both graphical chart views and list views for each category
 - c. Each category is sortable, filterable, and exportable; providing a streamlined way to drill into data and share with business owners

