

## **CodySoft May 20<sup>th</sup> 2019 release notes:**

### **Collateral Management Module:**

1. CodySoft Review Space (Annotate) update
  - a. A more Adobe-like experience with comments/annotations in the margin both within the review space and the exportable PDF file. All comments/annotations will appear as Adobe comments, as if the review had been performed in Adobe.
  - b. An enhanced User Interface that makes better use of the available screen space, making for easier document viewing.
  - c. Configurable, color-coded document tagging. Cody can work with clients to configure a unique set of document/review tags that will allow reviewers to quickly identify different types of comments within the documents.
  - d. Real-time chat within the review space that allows for direct communication with other reviewers.
  - e. Automatic, real-time refresh of comments and chat messages. New comments will automatically appear in the margins of the document as reviewers contribute to the review.
  - f. Ability to search and filter on annotations, chats and tags.
  - g. Ability to export all comments as an audit log CSV file.
2. Parsing Process Updates
  - a. Improved Test-A-Template and Template-to-Version variable parser that eliminates some inefficiencies with blank rows and spaces across tables. This will largely eliminate the need to run any macros after document versioning.