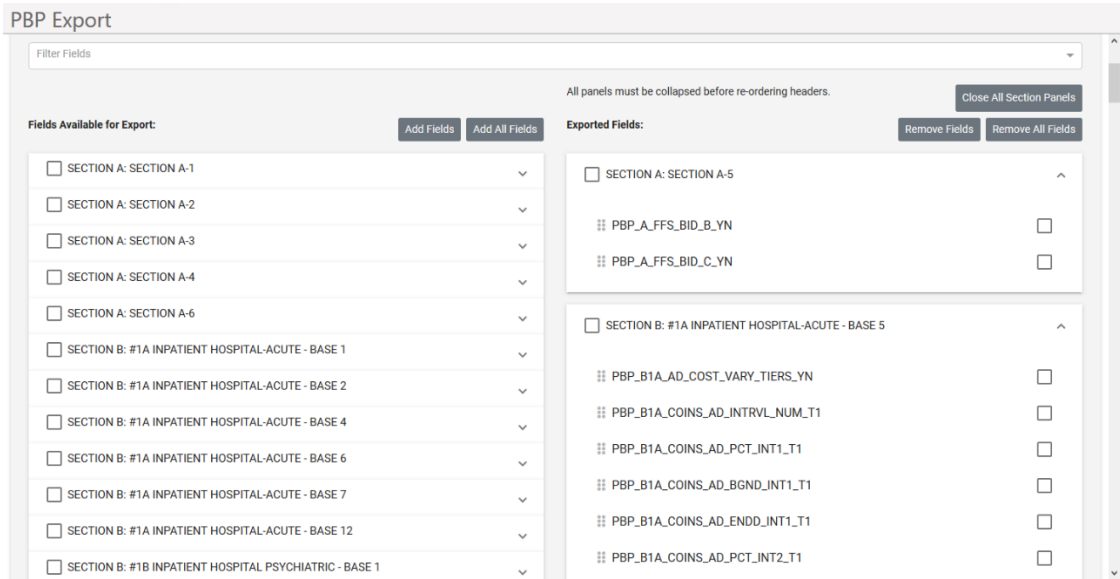



CodySoft April 9th 2020 release notes:

Plan Benefit Package Module:

- Sort and Order fields on PBP Export
 - Select the fields you want to export in each section

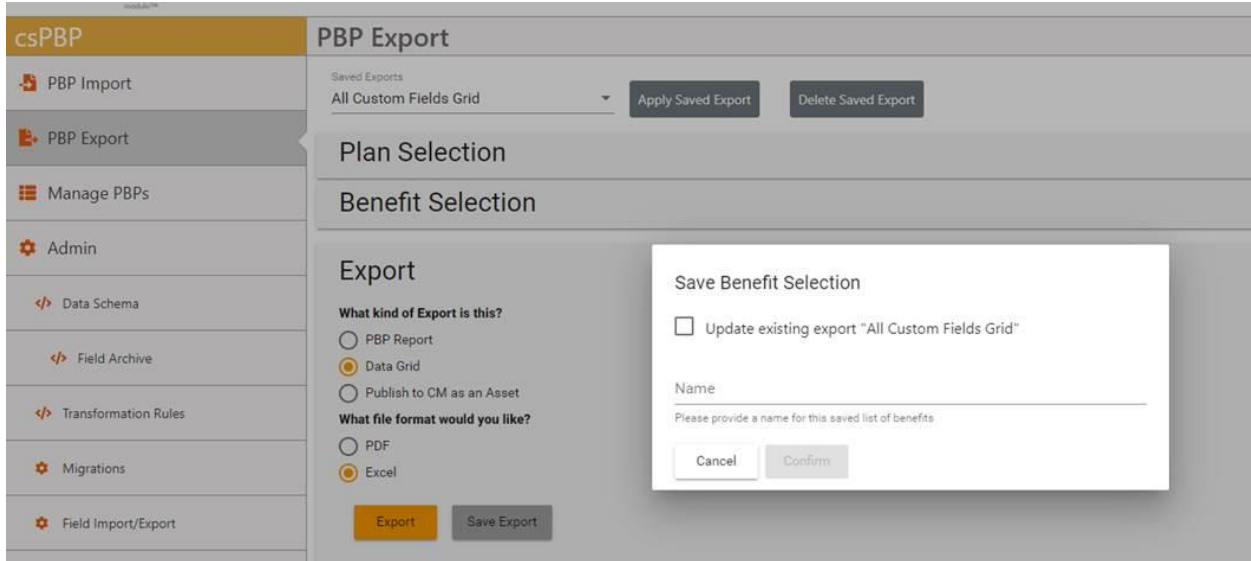


- You can change the order of fields if you want your report to have a different ordering.

Use the move icon  to select and reorder fields in the list.

- You can reorder individual fields or entire sections.

- Ability to Save Your Export to an Existing Report to Overwrite it, versus Saving As with a new name



3. Ability to upload a PBDICT.mdb file as a Schema

- a. This option is now available on the Upload Schema tab

Upload Schema

PBP Companion Data **PBDICT.mdb**

Select the Access Database (.mdb, starting with 'PBDICT') file for the desired year.