

## CodySoft May 7<sup>th</sup> 2020 release notes:

### Collateral Management Module:

1. Auto filter/population of element name in drag and drop on template editor screen
  - a. Click and drag the rule from the right column onto the element in the center column or drag the element from the center column onto the rule in the right column. Dragging works the same in either direction. You can also filter by typing the first letter(s) of the rule name in the blank box provided, to see a shorter list of rules starting with those letters.



The screenshot shows a 'Select Attribute' dialog box with a title bar containing a close button (X). Inside the dialog, there is a 'Filter:' label followed by a text input field containing 'Plan\_Name'. To the right of the input field is a 'Variation:' label followed by a dropdown menu showing '20 21' and a downward arrow. Below the input field, there is a radio button labeled 'Plan\_Name' which is currently selected. At the bottom right of the dialog, there are two buttons: 'Ok' and 'Cancel'.