CodySoft June 11th 2020 release notes:

Plan Benefit Package Module:

- 1. Ability to Change Plan Order in Export
 - a. Also note that in the display of the **Selected Individual Plans**, you can drag and drop plans to change the left to right order, which controls the order they appear in the exported XLS:

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Plan Benefit Package			🐥 🔕 - 🛛 😂 😏 - Stephen Billias Dashboard Help
csPBP	PBP Export		
-8 PBP Import	Saved Exports Apply Swed Export Delete Sived Export		Â
PBP Export	Plan Selection		^
Manage PBPs	Which versions should be included?		
🌣 Admin	(e) Just the Latest Version () Also Include Previous Versions (Jonuer Publish to CM () Latest Versions for each Year		
Data Schema	Cutter versions for each rear Selected individual Plant: ⊨ H1235 (001) ■ H1235 (001) ■ H1235 (001)		
Field Archive	Contract Number Plan D Segment D Current View Updated On & Updated by	Created On Created By	
Transformation Rules	Filter Filter Filter Filter	Fiter	
Rule Extensions	Ther Plan Types		
Ø Migrations	All visible Plans of type MAPD - HMO / MA - HMO		
Field Import/Export	✓ H1235 001 0 2020 4/21/20 Brian Yawonsky	2/25/20 Brian Yavorsi	iy
	☑ H1235 004 0 2020 4/21/20 Brian Yavoroky	2/25/20 Brian Yavorsi	ky
	☐ H5595 024 0006 2024 2/25/20 Stephen Billias	2/25/20 Stephen Billi	35
	□ H5505 €GWP 024 005 2020 2/25/20 Stephen Billias	2/25/20 Stephen Billio	85
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- 2. Find and Replace in Rules
 - a. You can search and replace values specified in quotes across all plan types for the rule you are in.
 - i. Click Find & Replace.

d and Replace within Rules		
1 Enter details	2 Preview	3 Re
Text to Replace		
Text to Use Instead		
Which part of the rule should be searched?		
Text to Use Instead Which part of the rule should be searched? Whole Rule Condition Only		
Which part of the rule should be searched?		
Which part of the rule should be searched? Whole Rule Condition Only		

ii. Preview your changes then Replace or Change your Search

Find and Replace within Rules		
🖉 Enter details	2 Preview	3 Results
Replacing \$ with # in each Rule. Results in 1 replacement(s).		
Proceed with replacement?		
Change Search Replace		
		Cancel

- 3. In Import, identify plan being reviewed by adding a header:
 - a. Click **Review Fields.** The fields display, with the plan you are reviewing identified as a header for easy reference:

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16396	004	D	2020	ménopesa	Review Fields
16396	005	0	2020	is-Progress	Review Helds
18452	001	0	3000	In-Progress	Review Fields
					Anna per paper 10 🖕 👘 1. A al 4 🖉 🗧
e changes to your Import below, saw 5396 \ 004 \ 0 \		Invished, complete the edit to	prevent any further edits.		Save Progress 🗸 Complete
		20032	Passed Through	Transfo	erned 🗍 tidhed
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SECTION & SECTION A-1	0	anged			;