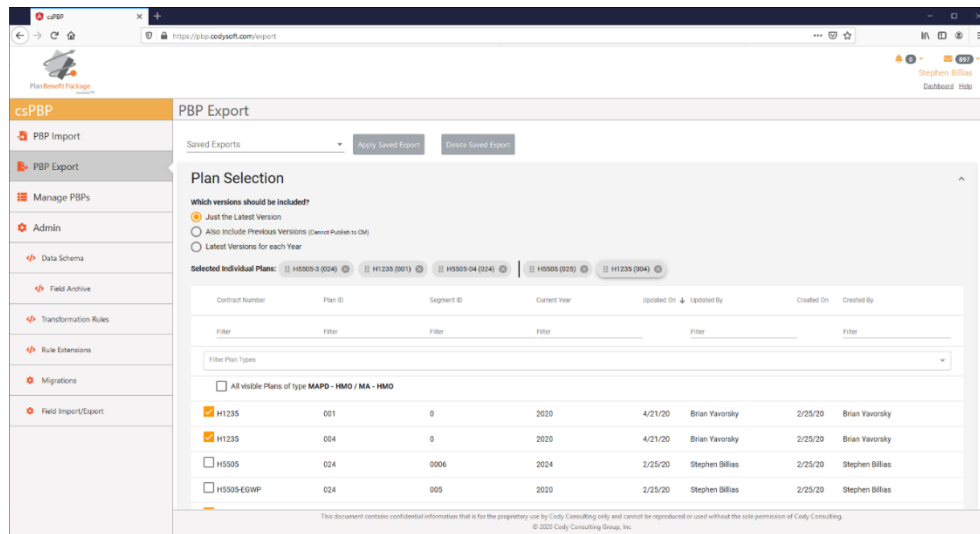


CodySoft June 11th 2020 release notes:

Plan Benefit Package Module:

1. Ability to Change Plan Order in Export

- Also note that in the display of the **Selected Individual Plans**, you can drag and drop plans to change the left to right order, which controls the order they appear in the exported XLS:



2. Find and Replace in Rules

- You can search and replace values specified in quotes across all plan types for the rule you are in.
 - Click **Find & Replace**.

Find and Replace within Rules

1 Enter details

2 Preview

3 Results

Text to Replace

Text to Use Instead

Which part of the rule should be searched?

Whole Rule

Condition Only

Value Only

Preview Changes

Cancel

- Preview your changes then Replace or Change your Search

Find and Replace within Rules

1 Enter details

2 Preview

3 Results

Replacing \$ with # in each Rule. Results in 1 replacement(s).

Proceed with replacement?

Change Search

Replace

Cancel

3. In Import, identify plan being reviewed by adding a header:
 - a. Click **Review Fields**. The fields display, with the plan you are reviewing identified as a header for easy reference:

PBP Import

4 Items Require Review Complete Import

Contract Number	Plan ID	Segment ID	Current Year	Status	Actions
H6396	001	0	2020	In-Progress	Review Fields
H6396	004	0	2020	In-Progress	Review Fields
H6396	005	0	2020	In-Progress	Review Fields
H8452	001	0	2020	In-Progress	Review Fields

Items per page: 10 1 - 4 of 4

Make changes to your import below, saving progress if desired. When finished, complete the edit to prevent any further edits.

H6396 \ 004 \ 0 \ 2020 Save Progress Complete Edit

☒ All ☐ Changed ☐ Passed Through ☐ Transformed ☐ Edited

SECTION A: SECTION A-1

SECTION A: SECTION A-2

SECTION A: SECTION A-3