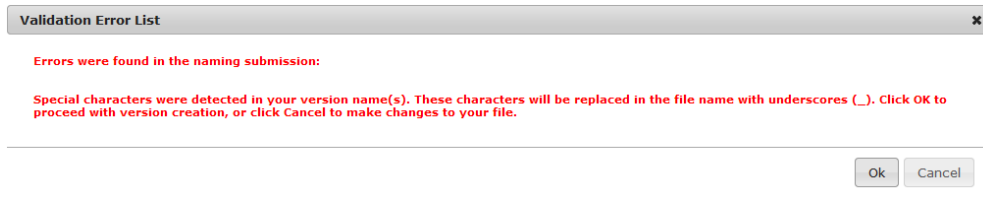


# CodySoft July 16<sup>th</sup> 2020 release notes:

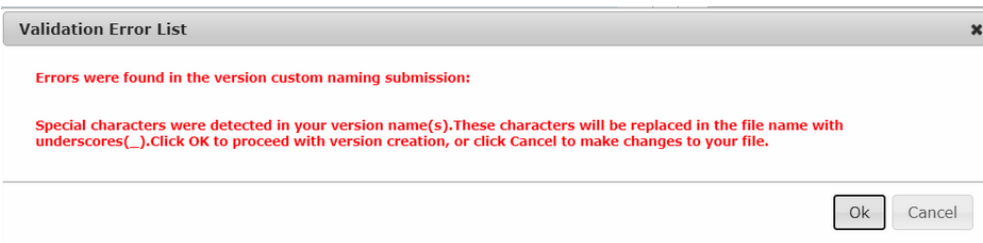
## Collateral Management Module:

### 1. Version Naming validation

- a. When producing versions some names may include special characters which are not allowed in Windows file names. This enhancement validates and warns the user if illegal characters are found. They can then select OK to continue and replace the characters with underscores, or can Cancel and adjust their data
- b. Message for standard version naming:



### c. Message for custom naming:



### 2. Auto mapping of elements – require a direct match

- a. If no direct match is found a message will show requiring you to adjust your filter and select a direct match before continuing mapping

## Plan Benefit Package Module:

### 1. Changes to Review Fields in Import:

- a. Click the down arrow at the beginning of any section row to see the detail on the import for that row:

PBP Import				
▼ SECTION A: SECTION A-1				
▼ SECTION A: SECTION A-2				
▲ SECTION B: #1B INPATIENT HOSPITAL PSYCHIATRIC - BASE 12				
SECTION B: #1B INPATIENT HOSPITAL PS... Is authorization required?	PBP_B1B_AUTH_YN			<input checked="" type="checkbox"/> YES
SECTION B: #1B INPATIENT HOSPITAL PS... Is authorization required?	IFHP_PA	Authorization rules may apply. (1)		<input checked="" type="checkbox"/>
▲ SECTION B: #3 CARDIAC AND PULMONARY REHABILITATION SERVICES - BASE 1				
SECTION B: #3 CARDIAC AND PULMONAR...	Cardiac_h			<input checked="" type="checkbox"/> \$50 copayment.
▲ SECTION B: #4A EMERGENCY CARE/POST-STABILIZATION CARE - BASE 1				
SECTION B: #4A EMERGENCY CARE/POST... Is there an enrollee Coinsurance?	PBP_B4A_COINS_YN	No		<input checked="" type="checkbox"/>
SECTION B: #4A EMERGENCY CARE/POST... Is there a service-specific Maximum Enrollee Out-of-Pocket C...	PBP_B4A_MAXENR_YN	No		<input checked="" type="checkbox"/>
▼ SECTION B: #4A EMERGENCY CARE/POST-STABILIZATION CARE - BASE 2				
▲ SECTION B: #4A EMERGENCY/POST-STABILIZATION SERVICES - BASE 1				
SECTION B: #4A EMERGENCY/POST-STABIL... Is there an enrollee Coinsurance?	PBP_B4A_COINS_YN			<input checked="" type="checkbox"/> No
SECTION B: #4A EMERGENCY/POST-STABIL... Is there a service-specific Maximum Enrollee Out-of-Pocket C...	PBP_B4A_MAXENR_YN			<input checked="" type="checkbox"/> No
▼ SECTION B: #4A EMERGENCY/POST-STABILIZATION SERVICES - BASE 2				
▲ SECTION B: #7F PODIATRY SERVICES - BASE 3				
SECTION B: #7F PODIATRY SERVICES - BA... Is a referral required for Podiatrist Services?	PBP_B7F_REFER_YN			<input checked="" type="checkbox"/> No
SECTION B: #7F PODIATRY SERVICES - BA... Is a referral required for Podiatrist Services?	Podiatry_ref	no		<input checked="" type="checkbox"/> Referral is not Required.
▲ SECTION B: #7J ADDITIONAL TELEHEALTH SERVICES - BASE 2				
SECTION B: #7J ADDITIONAL TELEHEALT... Indicate Maximum Copayment amount per visit for Medicare...	PBP_B7J_COPAY_MJC_AMT_MAX	50.00		<input checked="" type="checkbox"/>
SECTION B: #7J ADDITIONAL TELEHEALT... Indicate Minimum Copayment amount per visit for Medicare...	PBP_B7J_COPAY_MJC_AMT_MIN	30.00		<input checked="" type="checkbox"/>
SECTION B: #7J ADDITIONAL TELEHEALT... Is there an enrollee Copayment?	PBP_B7J_COPAY_YN	Yes		<input checked="" type="checkbox"/> No

- b. In the Incoming (New) column, new values are highlighted in green, changed values in yellow, and deleted fields in red. You can change the value on any item. For deleted items, even if a benefit has been deleted from the PBP, a plan may still offer the benefit and want to make edits to it.
- 2. Export in Text cell format:
  - a. All cells in the exported Excel file default to “Text” cell format to remain compatible with CodySoft Collateral Management import.